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Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated December 31, 2018 (the “Prospectus”) issued by Weimob Inc. (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.



WEIMOB INC.

微盟集團*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2013)

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION, STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus was partially exercised by the Joint Global Coordinators, on behalf of the International Underwriters, on February 7, 2019, in respect of an aggregate of 676,000 Shares (the “**Option Shares**”), representing approximately 0.22% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to facilitate the return to the Over-allotment Option Grantor of part of the borrowed Shares which were used to cover over-allocations in the International Offering. The Over-allotment Option Grantor will sell and transfer 676,000 Shares at the Offer Price per Share pursuant to such partial exercise of the Over-allotment Option.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on Thursday, February 7, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

* For identification purposes only.

Further information of stabilizing actions undertaken by Haitong International Securities Company Limited, or any of its affiliates or any person acting for it, the Stabilizing Manager, during the stabilization period is set out in this announcement.

PARTIAL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus was partially exercised by the Joint Global Coordinators, on behalf of the International Underwriters, on February 7, 2019, in respect of an aggregate of 676,000 Shares (the “**Option Shares**”), representing approximately 0.22% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to facilitate the return to the Over-allotment Option Grantor of part of the borrowed Shares which were used to cover over-allocations in the International Offering. The Over-allotment Option Grantor will sell and transfer 676,000 Shares at the Offer Price per Share pursuant to such partial exercise of the Over-allotment Option.

As disclosed in the Prospectus, following such sale and transfer of 676,000 Shares by the Over-allotment Option Grantor, 52,225,000 Shares currently held by the Over-allotment Option Grantor will remain subject to lock-up arrangement for six months from the Listing Date, while 44,579,000 borrowed Shares not sold pursuant to the Over-allotment Option and to be returned to the Over-allotment Option Grantor will be subject to lock-up arrangement for a period of two months from the Listing Date.

Approval of Listing

Approval for the listing of and permission to deal in the Option Shares has already been granted by the Listing Committee of the Stock Exchange.

Shareholding Structure of the Company upon the Partial Exercise of the Over-allotment Option

The shareholding structure of the Company immediately before and immediately after the completion of the partial exercise of the Over-allotment Option is as follows:

Shareholders	Immediately before the completion of partial exercise of the Over-allotment Option		Immediately after the completion of partial exercise of the Over-allotment Option	
	Number of Shares	Approximate percentage of the Company's issued share capital	Number of Shares	Approximate percentage of the Company's issued share capital
Sun SPV	321,145,000	15.97%	321,145,000	15.97%
Fang SPV	22,220,000	1.10%	22,220,000	1.10%
You SPV	71,015,000	3.53%	71,015,000	3.53%
Weimob Teamwork	70,495,000	3.50%	70,495,000	3.50%
Mengxiang	97,480,000*#	4.85%	96,804,000*#	4.81%
Other Public Shareholders	1,429,000,000#	71.05%	1,429,676,000#	71.08%

* Inclusive of the borrowed Shares to be returned to the Over-allotment Option Grantor by the Stabilizing Manager.

Public float.

The Over-allotment Option Grantor will receive the net proceeds (after deducting the underwriting commissions and other estimated expenses in connection with the exercise of the Over-allotment Option) for the Option Shares to be sold and transferred following the partial exercise of the Over-allotment Option.

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that, pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), the stabilization period in connection with the Global Offering ended on Thursday, February 7, 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The stabilization actions undertaken by Haitong International Securities Company Limited, or any of its affiliates or any person acting for it, the Stabilizing Manager, during the stabilization period involved:

1. over-allocations of an aggregate of 45,255,000 Shares in the International Offering, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
2. borrowing of an aggregate of 45,255,000 Shares by Haitong International Securities Company Limited from the Over-allotment Option Grantor pursuant to the Stock Borrowing Agreement to cover the over-allocations in the International Offering;
3. purchases of an aggregate of 44,579,000 Shares in the price range of HK\$2.00 to HK\$2.80 per Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%) on the market, during the stabilization period; and
4. the partial exercise of the Over-allotment Option by the Joint Global Coordinators, on behalf of the International Underwriters, on February 7, 2019, in respect of an aggregate of 676,000 Shares, representing approximately 0.22% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price per Share.

The portion of the Over-allotment Option which has not been exercised by the Joint Global Coordinators lapsed on February 7, 2019.

The Shares borrowed from the Over-allotment Option Grantor pursuant to the Stock Borrowing Agreement will be returned to the Over-allotment Option Grantor in accordance with the terms of the Stock Borrowing Agreement.

The last purchase in the course of stabilizing actions was made on January 31, 2019 at the price of HK\$2.75 per Share on the Stock Exchange (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

PUBLIC FLOAT

Immediately after the partial exercise of the Over-allotment Option, the Company continues to comply with the public float requirements under Rules 8.08(1)(a) of the Listing Rules.

By Order of the Board of Directors
WEIMOB INC.
SUN Taoyong
Chairman of the Board

Hong Kong
February 8, 2019

As at the date of this announcement, the Board of Directors of the Company comprises Mr. SUN Taoyong, Mr. FANG Tongshu, Mr. YOU Fengchun, and Mr. HUANG Junwei, as executive Directors; and Mr. SUN Mingchun, Mr. LI Xufu and Mr. TANG Wei, as independent non-executive Directors.